

PARAMOUNT HEALTH SERVICES & INSURANCE TPA PRIVATE LIMITED (IRDA License No. 006)			
[formerly known as PARAMOUNT HEALTH SERVICES (TPA) PVT.LTD]			
Plot no.A-442, Road No-28,M.I.D.C Industrial Area, Wagale Estate, Ram Nagar, Vitthal Rukmani Mandir, Thane (W), Mumbai, Pin Code – 400 604			
CLAIM ACKNOWLEDGMENT SHEET			
Name of Insurer :		PHS ID :	
Insured Name :		Employee No :	
Patient Name :		Mobile No :	
Policy No :		Phone (STD) :	
Name of Corporate:			
Type of Claim (To be ticked) :	Main Hospitalisation / Pre-Post Hospitalisation / OPD Claim / Deficiency Retrieval / Critical Illness / Cash Benefit	E-Mail ID of primary insured :	
CLAIM DOCUMENT CHECK LIST			
Sr. No	Description	Document Status(Y/N)	Remarks
1	IRDA Claim Form duly signed by the Insured & Hospital		
	Part-A: Duly signed by the insured with Claimed amount ,Mobile number & Email ID along with PHS ID		
	Part-B: Duly signed and stamped by hospital		
	Declaration form duly signed & stamped by the hospital in case treatment taken is under PPN/GIPSA hospitals.		
2	In case of No Intimation / Delay Intimation & Delay in submission of claim, a letter from insured is required stating reason for the same.		
3	Original Cancelled Cheque Leaf of Employee/Proposer with the Name of the AccountHolder Printed on the Cheque Leaf.		
4	ID Proof of Employee / Primary Insured- Any of one (Passport,Voter ID, Driving License, Or any Government Approved ID) . If Claim is above 1 lakh- PAN is mandatory with address Proof		
5	ID Proof of Patient- Any of one (Passport,Voter ID, Driving License, Or any Government Approved ID )		
6	Original detailed Discharge Summary as per IRDA Format / Day care summary from the hospital (in case of Day Care Treatment) / Death Summary (in Case of Death Claim)		
6.a	Copy of the Legal heir certificate (if the claim is for the death of the principle insured)		
6.b	Copy of Post Mortem Report & Death Certificate (In Accidental Death cases)		
7	Policy Copy ( if individual policy)		
8	64VB Compliance Certificate ( If individual policy)		
9	Original Final Hospital bill with cost wise breakup of each Item		
10	Original Payment Receipt of Main Hospital bill ( both Deposit / Refund)		
10.a	Receipt Of Payments made at the Hospital by Credit Card : Please attach the Xerox Copy of the Credit Card Payment Slip as received from the Vendor		
11	Original copy of Implant Invoice along with Payment Receipts & Implant Labels / Stickers for Stents/ Mesh/ IOL		
12	Original bills, original Payment Receipts and investigation / Laboratory Reports		
13	Original medicine bills specifying Patient Name and date of purchase along with supporting Prescriptions.		
14	Original copy of First Consultation letter and subsequent Prescriptions.		
15	Hospital Registration certificate issued by Competent authority as per Indian nursing council Act 1947 (If hospital not falls in GIPSA/PPN )		
16	OTHER DOCUMENTS		
16.a	Original copy of Obstetric history (Gravida, Para, Living children, Abortions) from treating doctor. (Maternity Claim)		
16.b	Original Sonography Report in case of Maternity Claim		
16.c	Original A-Scan Report along with IOL Sticker and Tax paid invoice in case of Cataract Claim		
16.d	Copy of the First Information Report (FIR) from Police Department / Copy of the Medico-Legal Certificate (MLC) in case of Road Traffic Accident (RTA)		
16.e	A medical certificate from a doctor not less qualified than MD/MS confirming the diagnosis of critical illness along with the Investigation reports/Other related documents reflecting the critical illness diagnosis. (Critical Illness Cases)		
16.f	In case of claims where the insured has submitted documents to another insurance co./TPA, he needs to submit attested Photocopies of all the documents along with detailed claim settlement letter from the TPA and any unpaid bills and receipt for the same in originals.		
Claims Submitted by : Insured / Corporate / Agent / Broker / Insurer / Hospital			
Claim Submitted by:		Mobile No.	
Date of Claim Submission:	DD/MM/YYYY HH:MM	PHS Executive Name:	
Claim Submitted at:	PHS - (Location) / Help Desk	Signature:	
Important Points to Remember:-			
1. Please mark either <input checked="" type="checkbox"/> or <input type="checkbox"/> against respective check box			
2. Date of File Received will be considered as next working day for Claim Files picked up at Help Desk			
3. Claim Need to be Submitted within 7 Working Days from Date of Discharge from Hospital			
4. The above list of documents is indicative. In case of any other document requirement as specified by the Insurance Company, our document recovery team will contact you on receipt of your claim documents by us			
5. Please visit us at <a href="http://www.paramounttpa.com">www.paramounttpa.com</a> to check Online Claim Status or download Paramount Mobile App			
6. Member is advised to keep photocopies of all the papers since Insurer requires all the above documents in original. Documents once submitted will not returned unless approved & agreed by Insurer			
7. Corrections in any documents are not allowed, otherwise it will not be entertained during adjudication.			

# Pre-Authorization Form (Cashless)



HEALTH INSURANCE

HOSPITAL ID

MEMBERSHIP NUMBER

**DETAILS OF THE THIRD PARTY ADMINISTRATOR** (To be filled in block letters)

a) Name of TPA/Insurance company:   
 b) Toll free phone number:  c) Toll free fax:

**TO BE FILLED BY THE INSURED / PATIENT**

a) Name of the Patient   
 b) Gender  Male  Female c) Age Years  Months  d) Date of birth   
 e) Contact no.  f) Insured card ID no.   
 g) Contact number of attending relative:  h) Employee ID   
 i) Policy no. / Name of corporate   
 j) Currently do you have any other Mediclaim / Health insurance  Yes  No Company name   
 Give details   
 k) Do you have family physician  Yes  No l) Name of the family physician   
 m) Contact number if any

(PLEASE COMPLETE DECLARATION ON THE REVERSE SIDE OF THIS FORM)

**TO BE FILLED BY THE TREATING DOCTOR / HOSPITAL**

a) Name of the Treating Doctor  b) Contact no.   
 c) Name of illness / disease with presenting complaints  d) Relevant clinical findings   
 e) Duration of the present ailment  Days 1) Date of first consultation  2) Past history of present ailment if any   
 f) Provisional diagnosis  1) ICD 10 code   
 g) Proposed line of treatment  Medical management  Surgical management  Intensive care  Investigation  Non allopathic treatment  
 h) If investigation & / or Medical Management provide details  1) Route of drug administration   
 i) If Surgical, name of surgery  1) ICD 10 PCS Code   
 j) If other treatments provide details  k) How did injury occur   
 l) In case of accident 1) Is it RTA  Yes  No 2) Date of injury  3) Reported to police  Yes  No 4) FIR no.   
 5) Injury / Disease caused due to substance abuse / alcohol consumption  Yes  No 6) Test conducted to establish this (if yes attach reports)   
 l) In case of Maternity  G  P  L  A Date of delivery

**Details of patient admitted**

a) Date of admission  b) Time   
 c) Is this an emergency / a planned hospitalization event?  Emergency  Planned  
 d) Expected no. of days in hospital  Days e) Room type   
 f) Per Day Room Rent + Nursing & Service Charges + Patient's diet Rs.   
 g) Expected cost of investigation + diagnostics Rs.   
 h) ICU charges Rs.   
 i) OT charges Rs.   
 j) Professional fees surgeon + Anesthetist Fees + consultation charges Rs.   
 k) Medicines + Consumables + Cost of Implants (if applicable please specify). Other hospital expenses if any. Rs.   
 l) All inclusive package charges if any applicable Rs.   
**m) Sum total expected cost of hospitalisation** Rs.

Mandatory: Past history of any chronic illness If yes, since (month / year)

Diabetes	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Heart Disease	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Hypertension	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Hyperlipidemias	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Osteoarthritis	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Asthma / COPD / Bronchitis	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Cancer	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Alcohol or drug abuse	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Any HIV or STD / Related ailments	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Any other Ailment give details	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

(Please read very carefully)

**DECLARATION**

We confirm having read understood and agreed to the Declarations on the reverse of this form

a) Name of treating doctor  SURNAME FIRST NAME MIDDLE NAME  
 b) Qualification  c) Registration No. with State code

Hospital Seal (Must include Hospital ID)

Patient / Insured Name & Signature

**Email us: pre.auth@maxbupa.com Or Call: 1800 3070 3333**

DECLARATION BY THE PATIENT / REPRESENTATIVE

1. I agree to allow the hospital to submit all original documents pertaining to hospitalization to the Insurer/T.P.A after the discharge. I agree to sign on the Final Bill & the Discharge Summary, before my discharge.
2. Payment to hospital is governed by the terms and conditions of the policy. In case the Insurer / TPA is not liable to settle the hospital bill, I undertake to settle the bill as per the terms and conditions of the policy.
3. All non-medical expenses and expenses not relevant to current hospitalization and the amounts over & above the limit authorized by the Insurer/T.P.A not governed by the terms and conditions of the policy will be paid by me.
4. I hereby declare to abide by the terms and conditions of the policy and if at any time the facts disclosed by me are found to be false or incorrect I forfeit my claim and agree to indemnify the Insurer / T.P.A
5. I agree and understand that T.P.A is in no way warranting the service of the hospital & that the Insurer / TPA is in no way guaranteeing that the services provided by the hospital will be of a particular quality or standard.
6. I hereby warrant the truth of the forgoing particulars in every respect and I agree that if I have made or shall make any false or untrue statement, suppression or concealment with respect to the claim, my right to claim reimbursement of the said expenses shall be absolutely forfeited.
7. I agree to indemnify the hospital against all expenses incurred on my behalf, which are not reimbursed by the Insurer / TPA.
8. I also consent & authorize TPA / insurance company, to seek details about any past consultation, prescription or treatment, necessary medical information / documents from any hospital / Medical Practitioner who has attended on the person against whom this claim is made. A copy of this authorization shall be considered as effective and valid as the original.

a) Patient's / Insured's Name: \_\_\_\_\_

b) Contact number: \_\_\_\_\_ c) Patient's / Insured's Signature: \_\_\_\_\_

**DOCUMENT CHECKLIST: FOR FASTER PRE-AUTHORISATION**

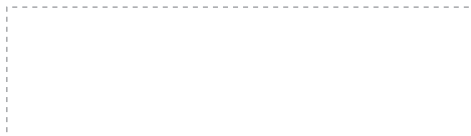
- Photo ID proof (Mandatory document for pre-authorisation)
- Past illness records (With duration of stay in hospital mentioned)
- Complete medical history with medical investigation reports
- All documents mentioned above submitted along with the completed pre-auth form

Insurer may require further documents to process the request

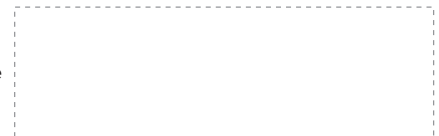
**HOSPITAL DECLARATION**

1. We have no objection to any authorized TPA / Insurance Company official verifying documents pertaining to hospitalization within 7 days of the patient's discharge.
2. All non medical expenses, OR expenses not relevant to hospitalization or illness, OR expenses disallowed in the Authorization Letter of TPA / Insurance Co, OR arising out of incorrect information in the pre-authorisation form will be collected from the patient.
3. We agree that TPA / Insurance Company will not be liable to make the payment in the event of any discrepancy between the facts in this form and discharge summary or other documents.
4. The patient declaration has been signed by the patient or by his representative in our presence.
5. We agree to provide clarifications for the queries raised regarding this hospitalization and we take the sole responsibility for any delay in offering clarifications.
6. We will abide by the terms and conditions agreed in the MOU.

Hospital Seal



Doctor's Signature



**DOCUMENTS TO BE PROVIDED BY THE HOSPITAL IN SUPPORT OF THE CLAIM**

1. Detailed Discharge Summary and all Bills from the hospital
2. Cash Memos from the Hospitals / Chemists supported by proper prescription.
3. Receipts and Pathological Test Reports from Pathologists, supported by note from the attending Medical Practitioner / Surgeon recommending such pathological Tests.
4. Surgeon's Certificate stating nature of operation performed and Surgeon's Bill and Receipt.
5. Certificates from attending Medical Practitioner / Surgeon that the patient is fully cured.

**Email us: [pre.auth@maxbupa.com](mailto:pre.auth@maxbupa.com) Or Call: 1800 3070 3333**



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Registered Office: Max House, 1 Dr. Jha Marg, Okhla, New Delhi -110 020. Corporate Office: Block B1/I-2, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi -110044. Insurance is the subject matter of solicitation. 'Max', Max Logo, 'Bupa' and HEARTBEAT logo are owned by Max and Bupa and used under license by us. Helpline no.: 1800 3010 3333, Website: www.maxbupa.com, Fax no.: +91 11 3090 2010