

# Paramount Health Services & Insurance TPA Pvt. Ltd.

## **25 YEARS OF EXEMPLARY SERVICE !!!**

NUTANIX

**OPD Claim Submission User Guide** 





#### What are my PHS Portal Login Credentials?

- 1. Go to the <u>PHS Portal</u> URL - https://www.paramounttpa.com/nutanix/
- 2. User Name Employee ID
- **2. Password** Please use the password you had created at the time of enrollment.

3. For first time users, the default password is **Employee's DOB in DD/MM/YYYY format with Slash.** You will see a screen to change your password by entering the default password and setting your new password. Once this step is complete, you will be directed back to the login page. Here, you should enter your username (Employee ID) and the newly set password to access the portal.

4. In case you have forgotten your password, you can click on the **Reset Password** link to create a new password.



Click on the Claim submission tab on the Dashboard

Sum li	nsured & E-card	Claim Submission	Track Claim Details	•	Hospital Network
Policy	y Benefits & FAQ	Why Cashless ?	Contact Us		
Useful Links					
User guide to upload IPD Claims User guide to upload OPD Claims	-				
Claim Form Part A Claim Form Part B					
Sample Claim Form Part A & Part B Document Checklist for IPD Claims	-				
Document Checklist for OPD Claims Document Checklist for OPD Claims	-				
Reimbursement Claim Procedure Cashless Claim Procedure	-				



## OPD CLAIM SUBMISSION

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Claim Submission	Pre Post Hospitalizatio	on Deficiency Claim	
IPD Main			
Name		Relation	Action
Test Employee		Employee	& Upload IPD Claim
Test Wife		Wife	🕹 Upload IPD Claim
Test Daughter Daughter		Daughter	🍰 Upload IPD Claim
Test Mother		Mother	🕹 Upload IPD Claim

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Γ	OPD Main					
	Name	Relation	Action			
	Test Employee	Employee	<ul> <li>Upload Dental Claim</li> <li>Upload Vision Claim</li> <li>Upload Vaccination Claim</li> </ul>	<ul> <li>Upload Prescribed Pharmacy Claim</li> <li>Upload Prescribed Diagnostics Claim</li> <li>Upload Other Multiple Claims</li> </ul>		
	Test Wife	Wife	<ul> <li>Upload Dental Claim</li> <li>Upload Vision Claim</li> <li>Upload Vaccination Claim</li> </ul>	Upload Prescribed Pharmacy Claim Upload Prescribed Diagnostics Claim Upload Other Multiple Claims		
	Test Daughter	Daughter	<ul> <li>Upload Dental Claim</li> <li>Upload Vision Claim</li> <li>Upload Vaccination Claim</li> </ul>	<ul> <li>Upload Prescribed Pharmacy Claim</li> <li>Upload Prescribed Diagnostics Claim</li> <li>Upload Other Multiple Claims</li> </ul>		
	Test Mother	Mother	<ul> <li>Upload Dental Claim</li> <li>Upload Vision Claim</li> <li>Upload Vaccination Claim</li> </ul>	<ul> <li>Upload Prescribed Pharmacy Claim</li> <li>Upload Prescribed Diagnostics Claim</li> <li>Upload Other Multiple Claims</li> </ul>		

**Click on the** appropriate tab to begin the OPD claim submission



## **Step 1: Patient Details**

	Claim Submission

Patient Details											
All fields marked * are mandatory.											
Upload pdf/jpg format documents only.     The file size should not exceed more than 12 Mb.											
Patient Name :	TEST EMPLOYEE	Date of Birth :	05/10/1989	Age :	33	Gender:	MALE				
PHS ID :	3972237	TPA Claim No.:	0	TPA Claim Ext. :		Relation With Insured :	EMPLOYEE				
Date of Submission	09/11/2023										
			[	Next							
	$\checkmark$			$\checkmark$							
Se	elect the Date of subm	nission	Click here	to Proceed furthe	er						

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#### **Step 2: Self Declaration**

To, Paramount Health Services & Insurance Pvt Ltd. (Branch) Self-declaration I do hereby solemnly affirm and declare as under that: 1.1. TEST EMPLOYEE , hereby undertake that I am a Policyholder of ADITYA BIRLA HEALTH INSURANCE COMPANY LIMITED Insurance company, bearing insurance Policy vide No. POLICY AWAITED-NTNXT-OPD 2. I hereby declare that I shall not produce or claim the physical copy of the electronically submitted claim documents submitted to Paramount Health Services & Insurance TPA Pvt Ltd (attached herewith) at any other Insurer/ TPA for whatsoever reason except in the case where Sum Insured available (incl. bonus) in the present Insurance policy is not sufficient to cover claim amount fully and I have other insurance policies to cover balance claim amount from either same or different insurer wherein the certified copy of same claim documents will be produced without any mala fide intent to claim the amount twice. 3. I further assure that I shall reimburse or indemnify the Insurance Company for the claim amount in case of a fraudulent, duplicate, forged, and manipulated claim submission or if this selfdeclaration is found untrue and dishonest. Sincerely, Name & Signature of the Claimant Place -Date -Insurer Guidelines ADITYA BIRLA HEALTH INSURANCE COMPANY LIMITED The Claim will be processed based on the complete set of scanned documents uploaded by the Insured through the portal. In case of any deficient document/requirement, we may raise the query & process further on receipt of these documents. Insured will not be claiming for the same hospitalization with any other insurance Company/IPA or anywhere else for whatsoever reason except in the case where Sum insured available (incl. bonus) in the present insurance policy is not sufficient to cover the claim amount fully and I have other insurance policies to cover balance claim amount from either same or different Insurer wherein the certified copy of same claim documents will be produced without any mala fide intent to claim the amount twice. Intimation of claim should be made to TPA through Email, Call, partal, or mobile app as per the defined timeline. Agree & Next print

Self Declaration of Aditya Birla Health Insurance Company Ltd

- Click on Agree & Next to go to the next step
- Click on Print in case you want to download the form



## Step 3: Claim Form – Part A

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<u>All fields highlighted in Red are</u> <u>Mandatory</u>
Click on "Save & Next" to move to the next step



#### **Step 4: Bank Details**

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	-	111	34	UIII	122101

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Bank Details						
Incorporate the ban	k details as per enrolled bank de	tails of the proposer.				
Account No.	ABCD1234	Re-enter Account No.	ABCD1234	Name as per the Bank Account	SBIBANK	
IFSC Code	SBIN0011613	Bank Name & Branch	SBI DANK	PAN No.	ААААА1234А	
Upload Cancelled Che	eque/Bank statement(merged into	one document)	No file chosen	Previously Uploaded Bank Details		
			Previous Es	Str Sove & Next		

- Bank details need to be filled only once i.e. while filing the first claim, after which the Bank Details shall be Auto- Populated.
- In case you wish to change Account details for the subsequent claims, you can do so by clicking on the Edit option.
- You can either upload a cancelled Cheque or your bank statement which is merged into one document
- Click on "Save & Next" to go the final step



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- The KYC bucket and the Paid Receipts/Bills bucket are mandatory
- Click on the "Upload" option against the relevant bucket to upload the required documents.
- The option to "View" the documents are also provided
- The "Delete" option provided after "view" can be used to delete the individual documents uploaded in a single bucket, whereas all the documents in a bucket can be deleted by using the Delete option provided on the extreme right.
- Kindly refer to the Document Checklist tab to ensure that all required documents are uploaded before submitting the claim.
- After submitting the required documents, click on "Submit Claim" to finish the process of OPD Claim Submission



#### **Step 5: Upload Documents**

Once you click on "Submit Claim" to finish the process of OPD claim

submission, the following message is displayed on the screen.

Message

Documents have been uploaded successfully and Inward no is: 6794766

The status of the submitted claim will be available under the "Track your claim" tab >> "Claim Details".

Close

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Claim Submission



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Claim Submissi	on Pre Po	ost Hospitalization	Deficiency Claim							
IPD Details										14
Name	Relation	Intimation No./Date	Inward No/Date	Claim No.	Claim Date	Claim Type	Claim Sub-Type	Claim Status	Action	
Test Daughter	Daughter	1	6544339/24-Aug-2023	6249056//0	24-Aug-2023	Reimbursement	Main	Outstanding	L Upload Deficiency Documents	
OPD Datails			You	U ALL ARE	WOW! FIT. NO C	! Claims fou	JND.			
			SIL				31			

- Once the Claim documents are submitted and the claim is generated, the processing team scrutinizes the claim documents
- In case the submitted documents are insufficient or any additional documents are required, a deficiency is raised and the same is notified via email as well.
- The employee can then submit the deficiency documents by clicking on the Upload deficiency documents button







Track Claim Det	ails										
IPD Claim Deta	ils OPD Claim I	Details									
Search :	Search	1									
Name	Gender	Date of Birth	Age	Relation	Inward No	Inward Date	Claim No	Claim Date	Claim Status 🗢	Documents	Action
Test Employee	Male	05-Oct-1989	33	Employee	6786145	07-Nov-2023	6398569	07-Nov-2023	Rejected		(0)
Test Wife	Female	08-Jul-1990	32	Wife	6555197	06-Nov-2023	6256322	28-Aug-2023	Outstanding		101
Test Daughter	Female	24-Jun-2014	8	Doughter	6544339	24-Aug-2023	6249056	24-Aug-2023	Outstanding		0

- Once the claim is generated, the provision to track the claim is given here for both IPD and OPD Claims. It can be done so by clicking on the icon below the Action header
- The status of the claim can be seen on the above table as well
- Claim sorting feature is available basis Claim number & Claim status



In case of any questions please reach out to <a href="mailto:nutanix@paramounttpa.com">nutanix@paramounttpa.com</a>

For more details about the insurance coverages, employee communication deck, session recording, please refer to <u>India: Medical Insurance</u> & <u>India -OPD Benefit</u> on the People Portal.